

OPTIMIZE YOUR APPROACH TO PATIENT TESTIMONIALS



Four steps to get the most out of this valuable marketing tool.

BY LAURA LIVESEY AND ROD SOLAR

If you're like most refractive surgeons, you put a lot of thought into your patient testimonials, and you want to ensure that they reflect positively on your skills and practice. What if there were ways to get even more out of testimonials? This article describes four steps you can take to get more mileage from patient feedback.

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STEP NO. 1: SOURCE YOUR TESTIMONIALS AND REVIEWS

Patient testimonials can be an asset for any health care practice. Patient referrals are one of the most effective forms of marketing and can be used across various channels. If you are starting from the ground up with patient testimonials, the following tactics can help.

► **No. 1: Request a testimonial and/or review from every patient.** This task can be streamlined if your practice uses practice management software that features automated patient communications. We suggest sending to every patient an automated SMS text message with a link to your practice's Google Review page.

► **No. 2: Send patients a follow-up survey after treatment and include a question about their experience.** You can promote the survey on your website and social media channels.

► **No. 3: Read every online review.** Thank patients who leave positive feedback. Use negative reviews as an opportunity to learn and improve your practice's delivery of patient care.

BEST PRACTICES FOR SOLICITING PATIENT REVIEWS

- Check the rules in your country to determine how you can use patient testimonials for practice development. Read the regulations carefully. For example, health practitioners in Australia are permitted to use patient testimonials but not if they include protected health information such as symptoms or treatments.
- Obtain written consent to communicate with your patients by phone, email, and SMS text message at the earliest opportunity (ie, patient registration).
- Seek consent to use patient testimonials in your marketing efforts before their treatment. Leaving positive comments on your social media properties does not constitute consent.
- Do not request Yelp reviews because doing so is against the company's policy.
- Do not incentivize patients to leave a review. This includes nonmonetary incentives such as promising to plant a tree in exchange for a review.
- Do not gate your reviews. Gating is when a business encourages only happy customers to leave a review or displays only positive reviews on its assets. This practice has been in violation of Google's regulations since 2018. Violating these guidelines could result in your Google Business profile's being shut down.
- Disallow review swapping and trading. Google strictly forbids this practice. Only people who were customers of the product or service may leave reviews. Violating these guidelines could result in your Google Business profile's being shut down.
- Discourage current and former employees and independent contractors representing the practice from leaving reviews.
- Use caution with bulk review requests. They may raise red flags with Google's algorithm because it looks for unusual activity patterns on Google Business profiles. Ten reviews in 1 day on an ophthalmology practice's profile that averages one review every 6 months could trigger suspicion.

► **No. 4: Monitor social media.** Look for positive comments from patients about their experiences with your practice.

► **No. 5: File a copy of every thank you letter or card you receive from a patient.** You can retrieve them for later use.

► **No. 6: Leave a notebook in your office reception area.** The notebook should

be a place where patients can write testimonials.

Getting testimonials can be challenging for many practices—not because patients are unwilling but because surgeons and staff are uncomfortable making the request. In our experience, negative reviews

BEST PRACTICES FOR RESPONDING TO PATIENT REVIEWS ONLINE

- ▶ **No. 1: Thank patients for their feedback.** Patient comments in online reviews and social posts can expose operational problems or help you train your staff. Show appreciation for all feedback—positive and negative.
- ▶ **No. 2: Keep responses anonymous.** Don't reveal or confirm any personal information about the reviewer, even if they shared it in their review. When responding to what you might do to remedy a situation or to explain why you acted in a certain way, refer only to practice policy, not to individual circumstances.
- ▶ **No. 3: Preserve patient privacy.** In your response, never acknowledge that a reviewer is or was a patient.
- ▶ **No. 4: Develop prewritten response templates for your team to use in different review scenarios.** Work with your legal and compliance team to develop 15 to 20 approved responses to common patient scenarios.
- ▶ **No. 5: Do not delete reviews.** The only exception is a negative review that includes profanity or slander. Otherwise, it can raise suspicion if all your reviews are positive.
- ▶ **No. 6: Never alter review content when you repurpose it and don't acknowledge or repeat protected health information (PHI).** If a review from a patient on a third-party platform that you do not control includes PHI, you don't need to delete it. Do not, however, repeat or disclose additional PHI in your response, on social media, or on your website.

are outliers. The more often you request reviews, the more excellent testimonials you'll receive. See the accompanying sidebars for best practices on soliciting patient reviews and responding to them online.

2 **STEP NO. 2: DIVE DEEPER**

Once you begin receiving patient testimonials, you can turn them into content. Most patient reviews are not initially detailed enough for repurposing, so an effort to get more information is usually required. If you ask nothing else, ask patients to write about how they felt before receiving treatment at your practice and how they felt afterward. The goal of diving deeper is to help your patients tell engaging and emotional stories about their experiences with your practice. Think of the people who will read testimonials as shoppers trying on clothes—they want to see how your practice fits them before making a commitment.

Our advice is to start by requesting a video conference with someone who left a positive review to learn more about their story. The following questions are an excellent place to begin when you meet with them:

- What treatment did you undergo?
- What problem did you have before you underwent [insert treatment]?
- Describe your frustration when

trying to solve that problem by other means before undergoing [insert treatment] at our practice.

- How long did you think about whether to undergo [insert treatment]?
- What stands out as different about your experience with our practice?
- What surprised you during your patient journey with us?
- Please tell me about the moment you realized [insert treatment] was working to solve your problem.
- Please describe your life now that your problem has been solved or is being solved.
- What advice do you have for anyone considering the same treatment? Should they be anxious or nervous?

3 **STEP NO. 3: BUILD CONTENT**

Determine the medium through which you will share your patient testimonials and the platform you will leverage to amplify the message. The information you obtain by interviewing patients can be used to craft a case study testimonial that can be shared on your practice's website. Remember to focus on the patient and their story rather than you and your service.

4 **STEP NO. 4: SPLINTER CONTENT**

You can splinter testimonials into additional formats and diversify the channels

through which you can share them. For example, you could record and edit a patient's virtual interview into a video testimonial that can be shared on social media, sent to your email list, and edited for use in Facebook and Instagram ads. You could also invite the patient to be a guest on your podcast for a progress interview after at least 1 year elapses after treatment.

START TODAY

Testimonials often inspire other patients to comment on their own experiences with your practice. In this way, testimonials can be self-perpetuating. Dig deeper with those who comment, and they could become the subject of your next testimonial. Following these four steps to establish a self-perpetuating cycle of patient testimonials in your practice can help you put your best foot forward online and offline. ■

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